

COMMERZBANK AKTIENGESELLSCHAFT

Frankfurt am Main

Sixth Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Credit Linked Notes
(consisting of the Summary and Securities Note both dated 27 December 2012
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Fifth Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Reverse Convertible Notes
(consisting of the Summary and Securities Note both dated 13 March 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Third Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to TURBO Warrants and Unlimited TURBO Warrants
(consisting of the Summary and Securities Note both dated 8 May 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Fourth Supplement as of 26 November 2013
in accordance with § 16 of the Securities Prospectus Act
to the tripartite Base Prospectus relating to Warrants
(consisting of the Summary and Securities Note both dated 15 May 2013
last supplemented on 12 September 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Second Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Italian Certificates
(consisting of the Summary and Securities Note both dated 07 June 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Second Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Structured Certificates
(consisting of the Summary and Securities Note both dated 10 June 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Second Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Notes
(consisting of the Summary and Securities Note both dated 27 June 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Second Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Lookback Call Notes
(consisting of the Summary and Securities Note both dated 27 June 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

Second Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the tripartite Base Prospectus relating to Certificates
(consisting of the Summary and Securities Note both dated 11 July 2013
last supplemented on 23 August 2013 and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)

First Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the Prospectus relating to Unlimited Leverage x15 CACF Index Certificates,
Unlimited Short x15 CACF Index Certificates and Unlimited Short x12 CACF Index Certificates
(consisting of the Summary and Securities Note both dated 11 September 2013
and the Registration Document dated 12 December 2012
of Commerzbank Aktiengesellschaft last supplemented on 20 August 2013)
(the "Prospectus Leverage & Short Certificates")

First Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the Base Prospectus relating to Unlimited Index Certificates dated 5 November 2013

First Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the Base Prospectus relating to Structured Notes dated 5 November 2013

First Supplement as of 26 November 2013
in accordance with § 16 of the German Securities Prospectus Act (*WpPG*)
to the Base Prospectus relating to Italian Certificates II dated 5 November 2013

Right of withdrawal of the investors

Investors who have already agreed to purchase or subscribe for the securities before the Supplement is published shall have the right, exercisable within two working days after the publication of the supplement, to withdraw their acceptances, provided that the new factor arose before the final closing of the offer to the public and the delivery of the securities.

The withdrawal of acceptance must be addressed to the vendor of the securities. If COMMERZBANK Aktiengesellschaft was the counterparty in the purchase, the withdrawal has to be sent to COMMERZBANK Aktiengesellschaft, GS-MO 3.1.6 New Issues & SSD Issuing Services, Kaiserstraße 16 (Kaiserplatz), 60311 Frankfurt am Main, Federal Republic of Germany.

COMMERZBANK 

On 7 November, 2013 the Interim Report of the Commerzbank Group as at 30 September 2013 was published and the Registration Document dated 6 November 2013 was approved by BaFin. On 19 November 2013 the First Supplement dated 14 November 2013 to the before-mentioned Registration Document was approved by BaFin. The following amendments and supplements to the above-mentioned prospectuses (together the "**Prospectuses**") shall therefore be made:

- I. In all above-mentioned Prospectuses (except the Base Prospectus relating to Unlimited Index Certificates), Element B.10 of the Summary shall be deleted and replaced by the following:

B.10	Qualifications in the auditors' report on the historical financial information	- not applicable - Unqualified auditors' reports have been issued on the historical financial information contained in this Prospectus.
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- II. In all above-mentioned Prospectuses, Element B.12 of the Summary shall be deleted and replaced by the following:

B.12	Selected key financial information	<p>The following table shows in overview form the balance sheet and income statement of the COMMERZBANK Group which has been extracted from the respective audited consolidated financial statements prepared in accordance with IFRS as of 31 December 2011 and 2012 as well as from the consolidated interim financial statements as of 30 September 2013 (reviewed):</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;"></th> <th style="text-align: right;"><u>31 December</u> <u>2011</u></th> <th style="text-align: right;"><u>31 December</u> <u>2012¹⁾</u></th> <th style="text-align: right;"><u>30 September</u> <u>2013</u></th> </tr> </thead> <tbody> <tr> <td colspan="4">Balance sheet</td> </tr> <tr> <td colspan="4">Assets (€m)</td> </tr> <tr> <td>Cash reserve</td> <td style="text-align: right;">6,075</td> <td style="text-align: right;">15,755</td> <td style="text-align: right;">11,122</td> </tr> <tr> <td>Claims on banks</td> <td style="text-align: right;">87,790</td> <td style="text-align: right;">88,028</td> <td style="text-align: right;">109,482</td> </tr> <tr> <td>Claims on customers.....</td> <td style="text-align: right;">296,586</td> <td style="text-align: right;">278,546</td> <td style="text-align: right;">250,530</td> </tr> <tr> <td>Value adjustment portfolio fair value hedges</td> <td style="text-align: right;">147</td> <td style="text-align: right;">202</td> <td style="text-align: right;">91</td> </tr> <tr> <td>Positive fair value of derivative hedging instruments</td> <td style="text-align: right;">5,132</td> <td style="text-align: right;">6,057</td> <td style="text-align: right;">4,053</td> </tr> <tr> <td>Trading assets</td> <td style="text-align: right;">155,700</td> <td style="text-align: right;">144,144</td> <td style="text-align: right;">119,472</td> </tr> <tr> <td>Financial investments.....</td> <td style="text-align: right;">94,523</td> <td style="text-align: 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December</u> <u>2011</u>	<u>31 December</u> <u>2012¹⁾</u>	<u>30 September</u> <u>2013</u>	Balance sheet				Assets (€m)				Cash reserve	6,075	15,755	11,122	Claims on banks	87,790	88,028	109,482	Claims on customers.....	296,586	278,546	250,530	Value adjustment portfolio fair value hedges	147	202	91	Positive fair value of derivative hedging instruments	5,132	6,057	4,053	Trading assets	155,700	144,144	119,472	Financial investments.....	94,523	89,142	84,487	Holdings in companies accounted for using the equity method	694	744	727	Intangible assets.....	3,038	3,051	3,122	Fixed assets.....	1,399	1,372	1,721	Investment properties.....	808	637	668	Non-current assets and disposal groups held for sale	1,759	757	249	Current tax assets.....	716	790	613	Deferred tax assets.....	4,154	3,216	3,153	Other assets	3,242	3,571	3,742	Total	<u>661,763</u>	<u>636,012</u>	<u>593,232</u>	Liabilities and equity (€m)				Liabilities to banks	98,481	110,242	124,315	Liabilities to customers.....	255,344	265,842	256,244	Securitised liabilities.....	105,673	79,332	69,551	Value adjustment portfolio fair value hedges	938	1,467	784	Negative fair values of derivative hedging instruments.....	11,427	11,739	8,429	Trading liabilities	137,847	116,111	82,646	Provisions	3,761	4,099	3,965
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		Current tax liabilities.....	680	324	240	
		Deferred tax liabilities.....	189	91	96	
		Liabilities from disposal groups held for sale.....	592	2	-	
		Other liabilities	6,568	6,523	6,590	
		Subordinated capital	13,285	12,316	12,136	
		Hybrid capital.....	2,175	1,597	1,489	
		Equity	24,803	26,327	26,747	
		Total	<u>661,763</u>	<u>636,012</u>	<u>593,232</u>	
		¹⁾ Prior-year figures restated due to the first-time application of the amended IAS 19 and other disclosure changes.				
			<u>1 January – 31 December</u>		<u>1 January – 30 September</u>	
			<u>2011</u>	<u>2012</u>	<u>2012¹⁾</u>	<u>2013</u>
		<i>Income Statement</i>				
		<i>(€m)</i>				
		Net interest income	6,724	5,539	4,759	4,468
		Loan loss provisions	(1,390)	(1,660)	(1,046)	(1,296)
		Net interest income after loan loss provisions	5,334	3,879	3,713	3,172
		Net commission income	3,495	3,191	2,485	2,440
		Net trading income and net income from hedge accounting	1,986	1,121	472	234
		Net investment income...	(3,611)	81	(169)	10
		Current net income from companies accounted for using the equity method	42	46	34	50
		Other net income	1,253	(77)	(55)	(147)
		Operating expenses	7,992	7,025	5,254	5,109
		Restructuring expenses	---	43	43	493
		Net gain or loss from sale of disposal of groups	---	(268)	(83)	---
		Pre-tax profit or loss	507	905	1,100	157
		Taxes on income	(240)	796	329	60
		Consolidated profit or loss	747	109	771	97
		¹⁾ Prior-year figures restated due to the first-time application of the amended IAS 19 and other disclosure changes.				
		There has been no material adverse change in the prospects of the COMMERZBANK Group since 31 December 2012.				
		No significant changes in the financial position of the COMMERZBANK Group have occurred since 30 September 2013.				

III. In all above-mentioned Prospectuses (except the Base Prospectus relating to Unlimited Index Certificates and the Base Prospectus relating to Structured Notes), Element B.13 of the Summary shall be deleted and replaced by the following:

B.13	Recent events which are to a material extent relevant to the Issuer's	<p>- not applicable -</p> <p>There are no recent events particular to the Issuer which are to a material extent relevant to the evaluation of the Issuer's solvency.</p>
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	solvency	
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IV. In all above-mentioned Prospectuses, Element B.15 of the Summary shall be deleted and replaced by the following:

B.15	Issuer's principal activities	<p>The focus of the activities of the COMMERZBANK Group is on the provision of a wide range of financial services to private, small and medium-sized corporate and institutional customers in Germany, including account administration, payment transactions, lending, savings and investment products, securities services, and capital market and investment banking products and services. As part of its comprehensive financial services strategy, the Group also offers other financial services in association with cooperation partners, particularly building savings loans, asset management and insurance. The Group is continuing to expand its position as one of the most important German export financiers. Alongside its business in Germany, the Group is also active through its subsidiaries, branches and investments, particularly in Europe.</p> <p>The COMMERZBANK Group is divided into five operating segments – Private Customers, Mittelstandsbank, Central & Eastern Europe, Corporates & Markets and Non Core Assets (NCA) as well as Others and Consolidation. The Private Customers, Mittelstandsbank, Central & Eastern Europe and Corporates & Markets segments form the COMMERZBANK Group's core bank together with Others and Consolidation.</p>
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V. Replacement of the Registration Document dated 12 December 2012

All references to the Registration Document dated 12 December 2012 and any supplements thereto shall be replaced by the references to the Registration Document dated 6 November 2013, the first supplement dated 14 November 2013 and any supplements thereto.

VI. In all above-mentioned Prospectuses (except the Base Prospectus relating to Credit Linked Notes): the second paragraph in section "C. Availability of documents", "Availability of Documents" and "C. Documents on Display", respectively shall be deleted and replaced by the following:

Furthermore, the Articles of Association of Commerzbank Aktiengesellschaft (as amended), the financial statements and management reports of Commerzbank Aktiengesellschaft for the financial years 2012 and the Annual Reports of the Commerzbank Group for the financial years 2011 and 2012 as well as the interim report as at 30 September 2012 (reviewed English version) are available for inspection at the specified office of the Issuer and for viewing in electronic form at www.commerzbank.com for a period of twelve months following the date of approval of this Prospectus.

VII. In the Base Prospectus relating to Structured Notes, the Base Prospectus relating to Italian Certificates II and the Base Prospectus relating to Unlimited Index Certificates the table in the section "Documents Incorporated by Reference" shall be deleted and replaced by the following:

Document	Pages of Document incorporated by reference
Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin	
A. Responsibility Statement	p. 3
D. Risk Factors relating to the COMMERZBANK Group	p. 4 - p. 42

E. Description of COMMERZBANK Aktiengesellschaft	p. 43 - p. 74
Bank name, registered office, corporate purpose and financial year	p. 43
Description of COMMERZBANK Group's Business Activities	
Overview	p. 43 - p. 44
Segments	p. 44 - p. 52
Group Structure and corporate investments	p. 52
Administrative, Management and Supervisory Board	p. 53 - p. 57
Potential Conflict of Interest	p. 57
Major Shareholders	p. 58
Historical Financial Information	p. 58
Interim Financial Information	p. 58
Auditors	p. 58
Material agreements	p. 59 - p. 66
Legal disputes	p. 66 - p. 71
Recent developments and outlook	p. 71 - p. 73

First Supplement dated 14 November 2013 to the Registration Document dated 6 November 2013 of COMMERZBANK Aktiengesellschaft, approved by the BaFin

Amendments to the following sub-sections of section "D. Risk Factors relating to the COMMERZBANK Group"

Legal Risks	p. 3
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Amendments to the following sub-sections of section "E. Description of COMMERZBANK"

Interim Financial Information	p. 2
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Auditors	p. 2
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Legal disputes	p. 3
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Recent developments and outlook	p. 2 - p. 3
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Third Supplement dated 5 April 2012 to the Registration Document dated 12 December 2012 of COMMERZBANK Aktiengesellschaft, approved by the BaFin

Financial Statements and Management Report 2012 of COMMERZBANK	p. F4 - F 139
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Commerzbank Group Annual Report 2011 which has been filed with the *Commission de Surveillance du Secteur Financier*, Luxembourg

COMMERZBANK Group Annual Report 2011 (English version)	p. 69 - p. 370
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COMMERZBANK Group Annual Report 2012 which has been filed with the *Commission de Surveillance du Secteur Financier*, Luxembourg

COMMERZBANK Group Annual Report 2012 (English version)	p. 61 - p. 352
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Interim Report of the COMMERZBANK Group as at 30 September 2013 (reviewed) which has been filed with the *Commission de Surveillance du Secteur Financier*, Luxembourg

Commerzbank Group Interim Report as at 30 September 2013 (English version)	p. 9 - p. 111
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VIII. In the Base Prospectus relating to Credit Linked Notes, B.10 of the German Summary shall be deleted and replaced by the following:

B.10	Beschränkungen im Bestätigungsvermerk zu den historischen Finanzinforma-	- entfällt - Auf die in diesem Basisprospekt enthaltenen Finanzinformationen wurden uneingeschränkte Bestätigungsvermerke erteilt.
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IX. In the Base Prospectus relating to Credit Linked Notes, B.12 of the German Summary shall be deleted and replaced by the following:

B.12	Ausgewählte wesentliche Finanzinformationen	<p>Die nachstehende Übersicht stellt in überblicksmäßiger Form die Bilanz und Gewinn- und Verlustrechnung des COMMERZBANK-Konzerns dar, die den jeweils geprüften Konzernabschlüssen nach IFRS zum 31. Dezember 2011 und 2012 sowie dem verkürzten, prüferisch durchgesehenen Konzernzwischenabschluss zum 30. September 2013 entnommen wurden:</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;"></th> <th style="width: 10%; text-align: right;"><u>31. Dezember 2011</u></th> <th style="width: 10%; text-align: right;"><u>31. Dezember 2012^{*)}</u></th> <th style="width: 10%; text-align: right;"><u>30. 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		<u>1. Januar – 31. Dezember</u>		<u>1. Januar – 30. September</u>	
		<u>2011</u>	<u>2012</u>	<u>2012^{*)}</u>	<u>2013</u>
	Konzern-Gewinn- und Verlustrechnung (IFRS) (in Mio €)				
	Zinsüberschuss	6.724	5.539	4.759	4.468
	Risikovorsorge im Kreditgeschäft.	(1.390)	(1.660)	(1.046)	(1.296)
	Zinsüberschuss nach Risikovorsorge	5.334	3.879	3.713	3.172
	Provisionsüberschuss.....	3.495	3.191	2.485	2.440
	Handelsergebnis und Ergebnis aus Sicherungszusammen- hängen	1.986	1.121	472	234
	Ergebnis aus Finanzanlagen	(3.611)	81	(169)	10
	Laufendes Ergebnis aus at- Equity-bewerteten Unternehmen	42	46	34	50
	Sonstiges Ergebnis	1.253	(77)	(55)	(147)
	Verwaltungsaufwendungen	7.992	7.025	5.254	5.109
	Restrukturierungsauf- wendungen	---	43	43	493
	Ergebnis aus dem Verkauf von Veräußerungsgruppen	---	(268)	(83)	---
	Ergebnis vor Steuern	507	905	1.100	157
	Steuern vom Einkommen und Ertrag	(240)	796	329	60
	Konzernergebnis	747	109	771	97
	^{*)} Anpassung Vorjahr aufgrund der Erstanwendung des geänderten IAS 19 sowie weiterer Ausweisänderungen.				
	Seit dem 31. Dezember 2012 ist keine wesentliche negative Veränderung in den Aussichten des COMMERZBANK-Konzerns eingetreten.				
	Seit dem 30. September 2013 ist keine wesentliche Veränderung in der Finanzlage des COMMERZBANK-Konzerns eingetreten.				

X. In the Base Prospectus relating to Credit Linked Notes, B.13 of the German Summary shall be deleted and replaced by the following:

B.13	Jüngste Ereignisse, die in hohem Maße für die Zahlungsfähigkeit der Emittentin relevant sind	- entfällt - Es gibt keine Ereignisse aus der jüngsten Zeit der Geschäftstätigkeit der Emittentin, die für die Bewertung ihrer Zahlungsfähigkeit in hohem Maße relevant sind.
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XI. In the Base Prospectus relating to Credit Linked Notes, B.15 of the German Summary shall be deleted and replaced by the following:

B.15	Haupttätigkeiten der Emittentin	Der Schwerpunkt der Tätigkeit des COMMERZBANK-Konzerns liegt auf der Erbringung einer breiten Palette von Finanzdienstleistungen an private, mittelständische sowie institutionelle Kunden in Deutschland, wie z.B. der Kontoführung und Abwicklung des Zahlungsverkehrs, Kredite-, Spar- und Geldanlageformen, Wertpapierdienstleistungen
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		<p>sowie Kapitalmarkt- und Investment Banking- Produkte und - Dienstleistungen. Ferner werden im Rahmen der Allfinanz-Strategie des Konzerns Finanzdienstleistungen mit Kooperationspartnern angeboten, vor allem das Bauspar-, das Asset Management- und das Versicherungsgeschäft. Darüber hinaus baut der Konzern seine Position als einer der wichtigsten deutschen Exportfinanzierer aus. Neben seinem Geschäft in Deutschland ist der Konzern unter anderem über seine Tochtergesellschaften, Filialen und Beteiligungen in Europa tätig.</p> <p>Der COMMERZBANK-Konzern ist in fünf operative Segmente – Privatkunden, Mittelstandsbank, Central & Eastern Europe, Corporates & Markets, Non Core Assets (NCA) – sowie das Segment Sonstige und Konsolidierung untergliedert. Die Segmente Privatkunden, Mittelstandsbank, Central & Eastern Europe und Corporates & Markets sowie das Segment Sonstige und Konsolidierung bilden dabei die Kernbank des COMMERZBANK-Konzerns.</p>
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Frankfurt am Main, 26 November 2013

COMMERZBANK
AKTIENGESELLSCHAFT

by: Behringer

by: Reichle